

PRESS RELEASE
Invitation to Investor Conference Call

On 18 May 2015 Eastern Property Holdings Limited (EPH) has announced its intention to proceed, subject to market conditions, with a bond issuance denominated in US Dollars (USD) up to USD 135 million due in 9 years, with an issue price of 100% of the principal amount.

EPH and Valartis Bank (Liechtenstein) AG as Manager for this Issue are, therefore, pleased to invite all interested market participants to the following investor event:

Investor Conference Call

Tuesday, 26 May 2015
12:00 noon CET

Please, contact Mr. Emanuel Groetsch, Valartis Advisory Services SA, under e-mail e.groetsch@valartis.ch or phone +41 44 503 5415 regarding the registration for the investor event.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds have not been registered under the U.S. Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. A public offering of securities will be made in Switzerland solely by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and financial statements. No public offering will be made outside of Switzerland, including the United States.

Eastern Property Holdings Ltd. is an investment company listed on SIX Swiss Exchange which holds interest in office, residential and retail properties. EPH is managed by Valartis International Ltd. a wholly-owned subsidiary of Valartis Group AG.

Additional information on Eastern Property Holdings is available by contacting Anna Bernhart Tel: +41 44 503 5400.