

## Invitation to Investor Events

On 28 July 2014 Eastern Property Holdings Limited (EPH) has announced its intention to proceed, subject to market conditions, with a bond issuance denominated in US Dollars (USD) up to USD 140 million due in 9 years, with an issue price of 100% of the principal amount.

EPH and Valartis Bank AG as Lead Manager for this Issue are, therefore, pleased to invite all interested market participants to the following investor events:

### Investor Lunch

Wednesday, 13 August 2014  
12:00 noon CET

Hotel Widder  
Rennweg 7  
CH-8001 Zurich

### Investor Conference Calls

Wednesday, 13 August 2014  
09:00 a.m. CET

and

03:00 p.m. CET

Please, contact Mr. Emanuel Groetsch, Valartis Bank AG, under e-mail [e.groetsch@valartis.ch](mailto:e.groetsch@valartis.ch) or phone +41 43 336 83 79 regarding the registration for the investor events.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds have not been registered under the U.S. Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. A public offering of securities will be made in Switzerland solely by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and financial statements. No public offering will be made outside of Switzerland, including the United States.*

**Eastern Property Holdings Ltd.** is an SIX Swiss Exchange-listed real estate development and investment company focusing on Russia. The company holds interests in office, residential, retail and parking properties and developments, principally in Moscow and St. Petersburg. EPH is managed by Valartis International Ltd. a wholly-owned subsidiary of Valartis Group AG.

Additional information on Eastern Property Holdings is available by contacting Anna Bernhart Tel: +41 43 336 8111.