

**Ordinary Shareholders Meeting of Eastern Property Holdings Limited
to be held on 21 June 2011 at 2:00 PM at the
Andaz Liverpool Street Hotel, 40 Liverpool Street, London, England, EC2M 7QN**

AGENDA

1) Annual report for the year ended December 31, 2010

It is proposed by the Board of Directors to approve the annual report of the Company for the year ended 31 December 2010. The annual business report and the auditors' report are available for examination by the Shareholders at the head office of the Company and at the office of the Paying agent in Switzerland, or on the Company website: www.easternpropertyholdings.com.

2) Re-Election of Ernst & Young Ltd

It is proposed to re-elect Ernst & Young Ltd, Badenerstrasse 47, Zurich, Switzerland as the Company's auditor for an additional period of one year.

3) Dividend

It is proposed that for the year ended 31 December 2010, no dividend will be paid.

4) Introduction of Quarterly Reporting and Conference Calls

In accordance with SIX Swiss Exchange standards, the Company currently reports its financial results and condition to shareholders with audited financial statements as of 31 December, and unaudited interim financial statements as of 30 June.

It is proposed that the Company adopt a policy of also presenting interim financial information as of 31 March and 30 September. This interim financial information will be in the form of a trading update, primarily focused on revenues, expenditures, and any significant developments in the Company's business. Assets held at fair value will only be appraised and revalued at 30 June and 31 December. Within 60 days of each reporting date, management will host a conference call to discuss the Company's results and outlook.

5) Amendment of Article 9.4: Term of Director's Election

It is proposed that Article 9.4 of the Company's Articles of Association be amended to read:

Each director holds office for the term fixed by the resolution appointing him. The term can be up to three years, and re-election is permissible.

6) Expiration of the Term of Current Board

It is proposed that the term of the current board members, who were elected for an indefinite period, now be amended to three years. Their terms will expire as of the 2014 Annual Shareholders Meeting.

7) Amendment of Article 14.3: Conflicts of Interest

It is proposed that Article 14.3 of the Company's Articles of Association be amended to read:

A director of the Company who is interested in a transaction entered into or to be entered into by the Company can not vote on the matter.

The director may:

a) attend a meeting of the directors at which a matter relating to the transaction arises and be included among the directors present at the meeting for the purposes of a quorum; and

b) sign a document on behalf of the Company, or do any other thing in his capacity as a director, that relates to the transaction, and, subject to compliance with the Act shall not, by reason of his office be accountable to the Company for any benefit which he derives from such transaction and no such transaction shall be liable to be avoided on the grounds of any such interest or benefit.

8) Introduction of Article 7.6 – 7.8: Reporting of Significant Shareholdings

It is proposed that Article 7 of the Company's Articles of Association be amended to include the following provisions:

7.6 A Shareholder must notify the Company of the percentage of its shares outstanding he holds, directly or indirectly (or on account of another person who is a direct or indirect Shareholder), if such aggregate ownership reaches, exceeds or falls below 3%, 5%, 10%, 15%, 20%, 25%, 33%, 50% or 66% as a result of an acquisition or disposal of shares or any other form of financial instrument or derivative which results in an entitlement to acquire, on such Shareholder's own initiative alone, shares of the Company.

7.7 Any notification required to be made to the Company pursuant to this Article 7 shall be effected as soon as possible, but not later than two business days after the change of ownership.

7.8 If it shall come to the notice of the directors that any Shareholder has not, within the requisite period, made any notification required by Article 7.6, the Company may (at the absolute discretion of the directors) at any time thereafter by notice (a "restriction notice") to such Shareholder direct that, in respect of the shares in relation to which the default has occurred (the "default shares" which expression shall include any further shares which are issued in respect of any default shares), the Shareholder shall not be entitled to be present or to vote on any question, either in person or by proxy, at any general meeting of the Company or separate general meeting of the holders of any class of shares of the Company, or to be reckoned in a quorum, for a period of up to five (5) years after the date of the restriction notice.

9) Election of Mr. Kirill Rubinsky to the board of directors for a three year term

It is proposed that Mr. Rubinsky join the board as a non-executive board member. His CV is available upon request.

10) Election of Mr. Bernard Sucher to the board of directors for a three year term

It is proposed that Mr. Sucher join the board as a non-executive board member. His CV is available upon request.

11) Miscellaneous

Registered shareholders can request an entry card by contacting:

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The Board of Directors of Eastern Property Holdings Limited